PROFESSIONAL PORTFOLIO



Subiksha Krishnan

CEO OFFICE | BUSINESS STRATEGY | CHIEF OF STAFF TRACK

Family Office Advisory | Fund Governance | Program & Operational Execution

AVP, Client Engagement (CEO Office), BugleRock Capital | NUS MSc in Finance

Singapore

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ABOUT

Professional Profile

I help high net worth and ultra high net worth families manage the structures, relationships and details behind their wealth, so nothing important falls through the cracks. My work sits in family office advisory: client relationship management, new client onboarding, KYC/AML and CDD reviews, and trust and corporate structuring for families with complex, multi-entity holdings.

I act as the point of coordination between families and their legal, compliance, fund administration and external advisors, keeping documentation, records and reporting accurate from start to finish. I also bring an investment governance lens, having overseen VCC sub-fund governance across USD 4B+ AUM and designed a firm-wide Investment Policy Statement (IPS) framework at a MAS-regulated multi-family office in Singapore.

Before advisory became my focus, I worked in the CEO Office on strategy and execution, including a Dubai office setup, private equity transactions and process improvement across operations and compliance. It taught me to see a family office as a whole business, which shapes how I serve the families in it.

RESULTS

Impact at a Glance

USD 4B+
AUM supported across regulated investment vehicles

3 in 30 days
New sub-funds launched end to end

40%
Reduction in processing time across 6 platforms

50+
Complex KYC/AML cases for HNW and UHNW clients

USD ~5M
Private equity transactions executed with the CEO

10
Interns supervised across operations and compliance

EXPERTISE

Core Capabilities

Family Office Advisory
Client relationship management, onboarding, trust and corporate structuring for multi-entity families

Fund Governance
VCC sub-fund governance, firm-wide IPS framework, regulated fund launches

KYC / AML and CDD
Complex HNW and UHNW cases, sanctions screening, beneficial ownership verification

CEO Office and Strategy
Strategic initiatives, new office setup, private equity execution, firmwide scaling

Program & Operational Execution
Cross-functional delivery across legal, compliance, operations and vendors

Process Automation
Trading, settlement and onboarding workflow redesign across multiple platforms

CAREER

Professional Experience

AVP, Client Engagement (CEO Office)
Mar 2025 to Present

BugleRock Capital | Singapore

Oversight role supporting the CEO and senior leadership across governance, operations and strategic execution for a multi-family office managing USD 4B+ AUM across regulated investment vehicles and global offices.

- Played a central role in the end-to-end launch of **3 new sub-funds within 30 days**, coordinating legal, compliance, fund administration and internal stakeholders under tight regulatory timelines.
- Streamlined trading, settlement and investor onboarding workflows across **USD 200M+** in active strategies, automating processes across 6 platforms and **reducing processing time by 40%**.
- Worked directly with the CEO on high-impact initiatives, including the **setup of a new Dubai office**, execution of **USD ~5M in private equity transactions** and firmwide operational scaling.
- Oversaw and coordinated **50+ complex KYC/AML cases** for HNW and UHNW clients, balancing regulatory rigor with client experience in a fast-paced, startup environment.
- Acted as a cross-functional execution lead across operations, compliance, legal and external vendors, ensuring delivery across multiple parallel initiatives.
- Supervised and mentored **10 interns** across operations and compliance, establishing review frameworks, escalation protocols and delivery standards.

Junior Relationship Manager
Jan 2025 to Mar 2025

BugleRock Capital | Singapore

- Managed HNW and UHNW client portfolios across multi-asset allocations, coordinating investment execution, onboarding, KYC/AML reviews and fund administration engagement for compliant, timely servicing.
- Produced portfolio reporting, NAV summaries and investment review materials supporting quarterly advisory discussions and performance attribution analysis.
- Improved client servicing through structured communication templates, process checklists and an investor update cadence, raising turnaround, reporting transparency and cross-border documentation accuracy.

Investment Analyst Intern
Mar 2024 to Aug 2024

BugleRock Capital | Singapore

- Produced equity research with stock recommendations adopted in quarterly client notes and used for HNW and UHNW portfolio decisions.
- Delivered **10+ investment reports** across multiple sectors with actionable buy/hold recommendations.
- Built **6+ portfolio review decks** covering performance attribution, benchmark comparison and risk metrics, **improving reporting turnaround by 25%**.

FOUNDATIONS

Earlier Experience

Account Associate
Sep 2021 to Jul 2022

Osome | Singapore

- Managed full-set accounting for **50+ cross-border clients**, completing monthly closings, reconciliations and financial reports with **98% accuracy**.
- Led KYC onboarding and compliance checks for SME and international entities, verifying beneficial ownership, conducting sanctions/AML screening and resolving documentation issues.
- Introduced structured review checklists and resolved multiparty bottlenecks, **improving month-end turnaround by 20%**.

Teaching Assistant
Feb 2019 to Jul 2019

Kumon Singapore | Singapore

- Oversaw 50 students aged 4 to 16 at a time, maintaining a positive learning environment, assessing assignments and guiding students through problems.

Content Writer
Dec 2016 to Jan 2017

tech4tea | Singapore

- Curated and managed social media content, researched and wrote articles on technology events and news, and represented the company at 10+ events.

ACADEMIC BACKGROUND

Education

Master of Science in Finance
Aug 2023 to Jan 2025

NUS Business School, National University of Singapore

Bachelor of Business, Accounting and Financial Management
Jul 2019 to Jul 2021

James Cook University Singapore

GCE A-Level
2017 to 2018

Victoria Junior College

Honors: Dean's List

CREDENTIALS

Certifications and Learning

Google Cloud Generative AI Leader (GCP GAIL)	Bloomberg Market Concepts (BMC) Certification
Bloomberg Environmental, Social and Governance (ESG) Certificate	LSEG Workspace
CMFAS Module 3 (RES)	CACS Paper 1
RNF Certified	Professional Scrum Master Level 1 (in progress)

COMMUNICATION

Languages

English	Full Professional
Tamil	Professional Working
Telugu	Elementary

PERSONALITY

Beyond Work

Outside work, I read (110 books in a year), solve logic puzzles like Clues by Sam, hunt down coffee and matcha around Singapore, and write on subiksha.co.

LET'S CONNECT

Open to CEO Office and family office advisory conversations.

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